

Instructions for Giving Stock, Mutual Funds and Non-Cash Assets

Thank you for investing in **Follower of One** by donating stock, real estate or other non-cash assets. Please use the following Letter of Authorization (LOA) to contribute publicly traded securities such as stock and mutual funds and cash through your brokerage account. All contributions to your fund are irrevocable and are in most cases eligible for a tax deduction.* The Letter of Authorization (LO) on the following page is for your convenience. Please contact your financial institution to request their required procedures and forms and to provide them with the delivery instruction found below.

*Individual Circumstances vary. Please consult your tax advisor regarding your specific situations. Gifts from other tax exempt organizations are not deductible.

STEP 1: INITIATE THE TRANSFER WITH YOUR BROKER

To transfer stocks or mutual funds to **Follower of One** that are being held electronically, *please use the Letter of Authorization on the following page and instruction below.* Include the giver's name and the **Follower of One Single Charity Fund** number on all deliveries.

Deliver All DTC Eligible Securities to:

DTC Clearing 0226, National Financial Services LLC
For the account of: National Christian Charitable Foundation Inc.
Account #479-048720

Mutual Funds and other securities may be delivered to one of the following accounts:

Fidelity: Acct. # 479-048720 (DTC 0226)
Schwab: Acct. # 6595-8708 (DTC 0164)
Merrill Lynch: Acct. # 210-04116 (DTC 8862)
TD Ameritrade: Acct. # 901694820

Note: Some financial institutions and mutual fund companies require the use of their own form or an additional letter of instruction. If your mutual funds are held at a brokerage firm other than the ones listed, please check with your broker to see if the funds are transferable. If they are not transferable, please contact National Christian Foundation.

STEP 2: NOTIFY NCF ABOUT YOUR TRANSFER

IMPORTANT: Please send a copy of your Letter of Authorization to : Beth McLain with NCF-Heartland by mail, email or fax. (See contact information below).

Mail or Overnight Delivery

National Christian Foundation
ATTN: Contribution Services
1150 Sanctuary Pkwy, STE 350
Alpharetta, GA 30009

Email

bethmcLain@ncfgiving.com
Phone 913- 281-6978

Fax

(888) 672-7302

Note: If we do not receive proper notification of a gift, it will be placed into an Endowment Fund at NCF until identified

STEP 3: CONFIRM YOUR TRANSFER

Transfers must be initiated by your financial advisor or broker. Please confirm with your broker or advisor that your gift has been transferred from your account to NCF's account. Once received, it usually takes 3-5 business days for your transfer to be liquidated, settled, and completely posted to your Fund.

STOCK LETTER OF INTENT (LOI)/AUTHORIZATION

Please accept this letter as my authorization to irrevocably transfer a portion of the positions from my account with your firm. I understand that I must initiate this transfer with my broker. My intention is to gift these stocks to **Follower of One** through the National Christian Charitable Foundation Inc. **If you have any questions or if there is a problem with this transfer please contact Beth McLain with National Christian Foundation (NCF-Heartland) at 913-281-6978.**

Donor Information

Name _____
 Address _____ Phone Number _____
 City _____ State _____ Zip _____
 Email _____ Phone _____

Banking/Brokerage Information

Donor Bank/Brokerage Firm Name _____
 Contact Person _____ Phone _____
 Anticipated Date of Transfer _____ Act # _____

NCF Giving Fund Name: Follower of One Single Charity Fund #5198273. Follower of One is a 501(c)(3) nonprofit organization. Our Federal Tax Identification Number is #82-1256879. **Follower of One Contact:** Mike Henry, Sr., mike@followerofone.org

Please deliver these shares to the following broker:

_____ Via DTC #0226 to National Financial Services Acct.# 479-048720 for National Christian Charitable Foundation, Inc.
 _____ Fidelity: Acct. # 479-048720 _____ Merrill Lynch: Acct. # 210-04116
 _____ Schwab: Acct. # 6595-8708 _____ TD Ameritrade: Acct. #901694820

Please irrevocably transfer stocks, mutual funds, or other publicly traded assets listed below:

Description of Assets/Name of Security	Symbol	Exact # of Shares***	Approx. \$ Value

*** Please initiate the transfer based on the number of shares and not the dollar value since security values may fluctuate. Shares are to be transferred in kind and not to be liquidated.***

This is my written authorization to irrevocably transfer ownership of the assets specified in this form to National Christian Charitable Foundation, Inc. I understand that any contribution, once accepted by the Fund, represents an irrevocable contribution to **Follower of One** through National Christian Charitable Foundation and is not refundable to me for any reason.

Gift Designation: _____ Where Most Needed

Donor(s) Authorized Signature _____

Date _____

IMPORTANT: Please send one copy to your investment advisor, one copy to NCF, and one copy to Follower of One.